

Course Outline

(A SIDC CPE approved course)

Title : Strategising Equity Portfolio for 2H of 2018

Date : 17th July 2018

Venue : Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya, KL

CPE : 10 Points

Speaker : Mr Pankajkumar Bipinchandra

Objectives

1. Prepare portfolio managers/investors on factors that may impact their investment decision;
2. Review and analyse how the 1H of 2018 impacted portfolio flows in Malaysia;
3. Discuss current issues related to portfolio management;
4. Explain 5 key themes to portfolio managers/investors for 2H of 2018;
5. Evaluate potential Budget 2018 strategies and impact on market

Time	Descriptions
9 : 00 - 10 : 30	Review of 1H 2018 Market Performance 1) How well did Bursa Malaysia perform in 1H of 2018 2) Factors that impacted market's direction 3) Highlights of key events in first 6 months of 2018 4) Other than equities, highlight performance of other asset classes like fixed income, forex and commodities
10 : 30 - 10 : 45	Coffee Break
10 : 45 - 13 : 00	Market Factors that Determine Portfolio Flows 1) Global economic data points and its impact on markets 2) Key geopolitical events that cause markets to gyrate 3) Trump's tariffs and its rippling effect to global economy 4) Where are economic data points headed, especially with respect to inflation and interest rates
13 : 00 - 14 : 00	Lunch Break
14 : 00 - 15 : 30	Key Themes for markets in 2H of 2018 1) Budget 2019 2) Infrastructure spending 3) Ringgit 4) Consumer Spending 5) Undervalued second and third-liner gems
15 : 30 - 15 : 45	Coffee Break
15 : 45 - 17 : 00	GE14 Results and Budget 2019 Impact on Market 1) Analyzing the GE14 results for BN and Opposition – Winners/Losers 2) Impact of GE14 results on listed companies 3) Potential Budget 2019 Thrust and Impact on Market 4) Summary Points

TRAINING COURSE REGISTRATION FORM

COURSE TITLE	Strategising Equity Portfolio for 2H of 2018
COURSE DATE	17th July 2018
VENUE	Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya
REGISTRATION	8.30AM - 9.00AM
TIME	9.00AM - 5.30PM
FEES	<p>RM 328.30 for Banker, member of professional associations [early bird by 17 June 2018] RM 375.47 for Banker, member of professional associations RM 413.21 for Public [early bird by 17 June 2018] RM 469.81 for Public <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i></p>
SIDC CPE Points	10 (Ten)
Instructions	Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my
Payment Details	<ol style="list-style-type: none"> Cheque made payable to "CHK CONSULTANCY SDN BHD". Or bank in to MAYBANK A/C #. 557063320872 Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327
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PHONE NO.	
MOBILE	
SC LICENCE / CMSRL NO.	
PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO.	

ADMINISTRATOR DETAILS

COMPANY	
CONTACT PERSON	
EMAIL ADDRESS	
PHONE NO.	
FAX NO.	
BUSINESS POSTAL ADDRESS	